

Herkimer County Office for the Aging  
Wheelchair Ramp Program Eligibility Form

SECTIONS: ALLOWABLE RESOURCES PRE-SCREEN

	Single Person Household	Two Person	Allowable Resources
1) Liquid Resources:			1 Person; \$ 8,000 2 Persons. \$11,700
a. Checking Accounts.....			
b. Savings Accounts.....			Q Line 3 exceeds Allowable Resources. Person is ineligible for program. <i>For all others, continue to Line 4.</i>
c. Other Cash Accounts.....			
d. Stocks, Bonds, Mutual Funds, etc.....			
e. Other Liquid Assets (IRA's, etc.).....			
f. Total Liquid Assets.....			
2) If no irrevocable burial fund, subtract \$ 1,500 per person, otherwise enter \$0.....			Q Line 5 exceeds Allowable Resources. Person is ineligible for program. <i>For all others, continue with Line 6.</i>
3) Subtotal of Line 1.f minus Line 2.....			
4) <b>Real Property</b> Net value of real property ( <i>Other than exempt home and an automobile</i> ) include second home, land, rental property, etc.....			Q Line 7 exceeds Allowable Resources. Person is ineligible for program. <b>Otherwise person is eligible</b>
5) Subtotal (Line 3 +Line 4).....			
6) <b>Life Insurance</b>			
a. Total cash value of Life Insurance Policy(s).....			
7) Subtotal (Line 5 + Line 6a).....			

**ALLOWABLE RESOURCES TABLE** (insert above for number of persons greater than 2):

Household size	Three	Four	Five	Six	Seven	Eight
Resources (Assets)	11,800	11,900	12,550	14,330	16,130	17,920